



PetroSA

The Petroleum
Oil and Gas Corporation
of South Africa (Pty) Ltd
Reg. No. 1970/008130/07

151 Frans Conradie Drive
Parow 7500
Private Bag X5
Parow 7499
Republic of South Africa
Tel: +27 (0)21 929 3000
Fax: +27 (0)21 929 3144

16 November 2005

Dr Omar Badawi Abu-EIBashar
Managing Director
Petro-tec

Fax no.: 9 71 6 7453971

Dear Sir/Madam,

TO WHOM IT MAY CONCERN

This is to confirm that PETRO-TEC (Petroleum Technology and Engineering Consultants), registered in Ajman Free Zone, UAE (with an office in Khartoum, Sudan) has been appointed by PetroSA to represent and assist PetroSA on a non-exclusive basis, to identify and assist with the evaluation of exploration and production investment opportunities in North Africa and The Middle East.

PETRO-TEC will present PetroSA with suitable investment opportunities, by outlining these opportunities in a brief report, which PetroSA will consider on a case-by-case basis and approve PETRO-TEC's further involvement with the opportunity. Once the pursuance of an investment opportunity has been approved by PetroSA, a mutually agreeable hourly consultancy fee and a success fee will be negotiated between the Parties.

PETRO-TEC will not receive any compensation for the identification of investment opportunities, which are not approved by PetroSA. Furthermore, no success fee will be due if the investment opportunity is not concluded successfully.

Anwar Omar
Commercial Manager E&P

PetroSA
The Petroleum Oil and Gas Corporation
of South Africa (Pty) Ltd
Reg. No. 1970/008130/07

Directors:

Dr P S Molefe (Chairman)
Mr S Mkhize (President and Chief Executive Officer),
Mr N G Nika (Executive), Mr A R Nkuhlu, Ms R J Huntley, Ms T C P Chikane,
Mr N H Gumede, Prof B Figaji, Mr A W Mjekula, Mr T O Mokwena,
Mr M B Damane, Ms P S V Ngaba (Company Secretary)





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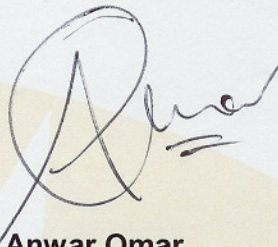
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